

Mackenzie fixed income strategies

Integrate diverse mandates
into your portfolio.

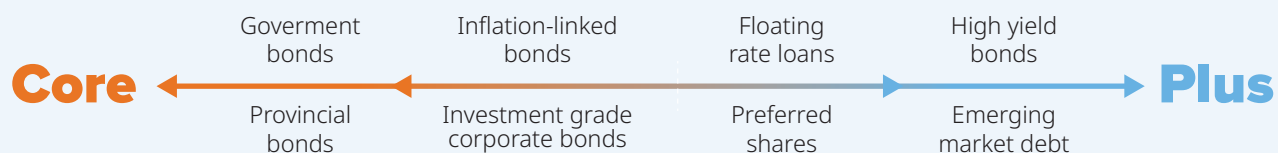


MACKENZIE
Investments

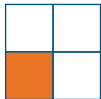
Mackenzie’s fixed income strategies

Covering a wide array of mandates

The Mackenzie Fixed Income Team builds portfolios by incorporating bonds from across the risk/return spectrum – using “core” and “plus” components – to strike the desired balance between credit and interest rate risk and deliver a specific combination of investor objectives.

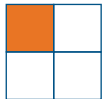


Different fixed income assets have different effects on a portfolio. If your objective is:



Capital preservation

can be achieved by investing in bonds with high credit quality such as federal and provincial bonds, with lower interest rate sensitivity (lower duration) as they tend to exhibit lower volatility.



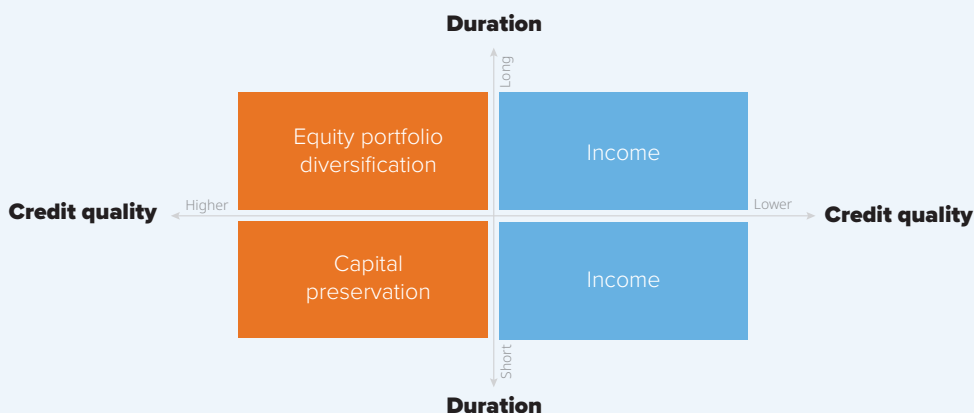
Equity portfolio diversification

can be achieved by investing in high credit quality bonds such as government and provincial bonds or investment-grade corporate bonds, with more interest rate sensitivity (higher duration), as they tend to be the least correlated with equities.



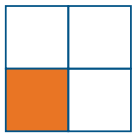
Income

Lower credit quality bonds across the maturity spectrum, such as floating rate loans and high yield bonds, tend to offer additional yield to compensate investors for the higher credit risk, contributing greater income to the portfolio.

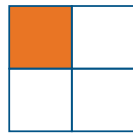


Actively managed building blocks

We offer a diverse array of strategies for all your fixed income needs – whether the goal is to preserve capital, reduce overall portfolio volatility or enhance income and total return potential.

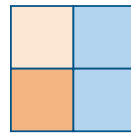


Mackenzie Canadian Money Market Fund



Mackenzie Canadian Bond Fund

Morningstar rating:
★★★★★



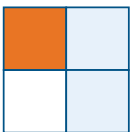
Mackenzie Unconstrained Fixed Income Fund

Morningstar rating:
★★★★★

ETF **MUB**



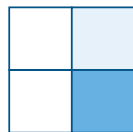
Mackenzie USD Ultra Short Duration Income Fund



Mackenzie Strategic Bond Fund

Morningstar rating:
★★★★★★

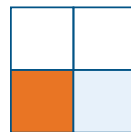
ETF **MKB**



Mackenzie Floating Rate Income Fund

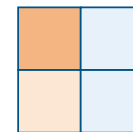
Morningstar rating:
★★★★★

ETF **MFT**

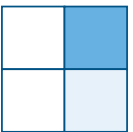


Mackenzie Investment Grade Floating Rate Fund

Morningstar rating:
★★★★★

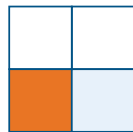


Mackenzie Global Tactical Investment Grade Fund



Mackenzie Global Credit Opportunities Fund

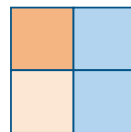
ETF **MHYB**



Mackenzie Canadian Short Term Income Fund

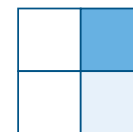
Morningstar rating:
★★★★★

ETF **MCSB**

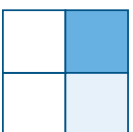


Mackenzie Global Tactical Bond Fund

ETF **MGB**



Mackenzie North American Corporate Bond Fund



Mackenzie Corporate Bond Fund





A team backed by the power of Mackenzie Investments

Mackenzie Investments is an independent Canadian asset management firm that provides innovative solutions to help investors achieve financial success. Mackenzie has \$140.1 billion in assets under management* in its retail and institutional businesses and is part of IGM Financial Inc., which has \$166.8 billion in assets under management**.

Speak to a Mackenzie Sales Representative today to learn more about Mackenzie's fixed income solutions.

mackenzieinvestments.com

*As of December 31, 2019

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Morningstar Star Ratings reflect performance of Series F as of February 29, 2020 and are subject to change monthly. The ratings are an objective, quantitative measure of a fund's historical risk-adjusted performance relative to other funds in its category. Only funds with at least a three-year track record are considered. The overall star rating for a fund is a weighted combination calculated from a fund's 3, 5, and 10-year returns, as available, measured against the 91-day treasury bill and peer group returns. A fund can only be rated if there are a sufficient number of funds in its peer group to allow comparison for at least three years. If a fund scores in the top 10% of its fund category, it gets 5 stars; if it falls in the next 22.5%, it receives 4 stars; a place in the middle 35% earns a fund 3 stars; those in the next 22.5% receive 2 stars; and the lowest 10% receive 1 star. For more details on the calculation of Morningstar Star Ratings, see www.morningstar.ca.

The CIFSC categories, Star Ratings, number of funds in each category, and annual compounded performance for the standard periods are: Mackenzie Canadian Bond Fund Series F, Canadian Fixed Income category: 3 years – 4 stars (443 funds), 5 years – 4 stars (344 funds), 10 years – 4 stars (158 funds). Mackenzie Unconstrained Fixed Income Fund Series F, High Yield Fixed Income category: 3 years – 4 stars (370 funds), 5 years – n/a, 10 years – n/a. Mackenzie Strategic Bond Fund Series F, Canadian Fixed Income category: 3 years – 5 stars (443 funds), 5 years – 4 stars (344 funds), 10 years – n/a. Mackenzie Floating Rate Income Fund Series F, Floating Rate Loans category: 3 years – 5 stars (95 funds), 5 years – 4 stars (54 funds), 10 years – n/a. Mackenzie Canadian Short Term Income Fund Series F, Canadian Short Term Fixed Income category: 3 years – 5 stars (208 funds), 5 years – 4 stars (172 funds), 10 years – 4 stars (59 funds).